

MSS – Authorising/not authorising annual leave



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1. Introduction

This guide will demonstrate how to authorise or not authorise Annual Leave absences.

It is the employee's responsibility to submit the leave request. When a request is submitted you will receive email notification and you will be required to log into MSS to review the details and authorise or not authorise the request.



2. Annual Leave Requests

Employees will submit annual leave requests through Employee Self Service and once submitted you will receive an email and a task in your **To do list**.

Holiday Authorisations via Email Notification

1. When you receive a holiday request notification the email will contain details of the request and the employees holiday balances:

Absence request		
One of your reportees has mad	e a request that needs your authorisation.	
	Type: Personal holiday	View Details
Matt French Housing Officer	End date: 13/12/2021 End date: 13/12/2021	
	Start balance: 148.5 hours	
	Holiday requested: 7.5 hours	
	End balance: 141 hours	

- If you are happy to agree the request without viewing your team calendar, perhaps for a verbally agreed request, you may authorise the holiday by clicking the 'View Details' button, doing so will take you to the log in page of MSS where you will be required to enter your Username and Password
- Once logged in you will be taken directly to the 'Holiday absence details' page:

Holiday absence details Matt French				
Holiday period				
Holiday period	Full day 🗸			
Holiday start				
Holiday start date	13/12/2021			
Holiday end				
Absence				
Absence type®	Personal holiday 🗸 🗸			
Authorisation	Awaiting authorisation			
Position	Housing Officer (06/09/2021, Housing Management, Peter Smith, 000832A, POSN000905) (Current)			
Authorisation				
User name	SMITHP			
Authorisation status®	~			
Reason				
+ Holiday balances				



4. Select the option from the 'Authorisation status' drop-down menu:

Authorisation			
	User name	SMITHP	
	Authorisation status*	~	
	Reason	Authorised Not authorised On hold	

5. You can also enter a comment in the '**Reason**' box which might be the reason you are not authorising the request:

Authorisation status	~
Reason	

6. You can view holiday balances from this page by clicking on the plus icon next to '**Holiday balances**':

+ Holiday balances				
- Holiday balances				
Housing Officer - Harlow Council - Annu	.al Leave Grade 9 - 13			
Holiday period	Entitlement	Taken	Scheduled	Balance
06/09/2021 - 31/03/2022 (Part)	165 H	1.5 H	22.5 H	141 H
01/04/2022 - 31/03/2023	311 H	0 H	0 H	311 H

- 7. Click 'Save' to complete the authorisation
- 8. The employee will receive an email notification of the outcome of their request



Holiday Authorisations via the To do list

Where you are already logged into MSS, you can access the request through your **To do list**.

1. Select '**My tasks and processes**' from the **Profile** menu in the top right corner of the screen or select the '**My to do list / processes**' card from the carousel:



- 2. The **To do list** will open and display all outstanding tasks with the earliest due date at the top
- 3. Holiday authorisation tasks should be authorised within 2 working days of receiving the task. If the task is not actioned by this date, you will receive an email reminder
- 4. Further details of the task can be viewed by clicking the **More..** option next to the task:



5. Click ... Less to minimise the task details:





- 6. There are two ways to authorise the request from the **To do list**
- 7. Ticking the tick box next to the task will reveal the '**Actions**' option at the top of the page, here you can select to '**Authorise**' the request:

TO DO LIST (1) PROCESSES (0)		×
Filter All active Cents, Dur Select all REDIRECT ACTIONS AU 15/10/2021 (1) Or	Index C C C C C C C C C C C C C C C C C C C	Select all for 15/10/2021
Authorise New Holiday Absence M	ан Некон-Боовзес "Неузино Management * Start date: 13/12/2021 * End date: 13/12/2021 * Due: 15/10/2 Моге	:021

8. Alternatively clicking on the task description or clicking the right facing arrow will take you to the '**Holiday absence details**' page:

REQUIRES AUTHORISATION	More	Task details	
Holiday absence details Matt	French 🗸 MENU	• 0	
Holiday period			
Holiday period	Full day 🗸 🗸		
Holiday start			
Holiday start date	13/12/2021		
Holiday end			
Absence			
Absence type	Personal holiday 🗸 🗸		
Authorisation	Awaiting authorisation		
Position	Housing Officer (06/09/2021, Housing Management, Peter Smith, 000832A, POSN000905) (Current)		
Authorisation			
User name	SMITHP		
Authorisation status®	~		
Reason			
+ Holiday balances			

- 9. To authorise the request, select '**Authorised**' from the drop-down list '**Authorisation status**'
- 10. Click Save to save the authorisation
- 11. An email notification will be sent to the employee to notify them of the outcome of their request

The process above will be the same for amended holiday absence requests however the task will be identified as a Holiday change.



Not Authorising a Holiday Request

When a holiday is submitted, you may decide not to authorise the request.

1. Select '**My tasks and processes**' from the **Profile** menu in the top right corner of the screen or select the '**My to do list / processes**' card from the carousel:



2. The **To do list** will open and display all outstanding tasks with the earliest due date at the top:

25/10/2021 (1)			
Authorise New Holiday Absence Matt French - 000832 * Housing REQUIRES AUTHORISATION More	Vanagement * Start date: 25/11/2021 * End date: 25/11/2021 * Due: 25/10/2021		

- 3. There are two ways you can not authorise the request from the To do list
- 4. Ticking the tick box next to the task will reveal the '**Actions**' option at the top of the page, here you can select to not authorise the request:

Filter All active	Sorrby Du	e date 😽	Search	existing results	Q)
Select all REDIREC 25/10/2021 (1)	T ACTIONS AU No	thorised It authorised			
Authorise New	/ Holiday Absence M	att French - 000832 *	Housing Managemen	nt * Start date: 25/11/20	21 * End date: 25/11/2



5. Alternatively clicking on the task description or clicking the right facing arrow will take you to the '**Holiday absence details**' page:

25/10/2021 (1)			Select all for 25/10/2021
Authorize New Holiday	× Absence Matt French - 000832 * I	Housing Management # Start date: 25/11/2021 # End date: 25/11/2021 # Due: 2	5/10/2021
REQUIRES AUTHORIS	SATION More	Task details	
Holiday absence details	Matt French 🗸 MENU	Θ Θ	
Holiday period			
Holiday pe	eriod® _Full day	_	
Holiday start			
Holiday start	date [®] 25/11/2021		
Holiday end			
Absence			
Absence	type® Personal holiday 🗸 🗸		
Authoris	ation Awaiting authorisation		
	Housing Officer		
Pos	(06/09/2021, Housing sition Management, Peter		
	Smith, 000832A, POSN000905) (Current)		
Authorisation			
User n	name SMITHP		
Authorisation st	tatus• 🗸		
		1	
Re	ason		
+ Holiday balances			

6. To not authorise the holiday request, select '**Not Authorised**' from the '**Authorisation status**' drop-down menu:



7. Enter a reason in the box provided:



8. Click 'Save' to save the details:



9. An email notification will be sent to the employee to notify them of the outcome of their request



3. Viewing the Team Calendar

You may wish to view a Team Calendar before you decide to action the annual leave request.

1. The Team Calendar can be accessed from the '**Out of Office**' card on the carousel:



- 2. This will open the absence calendar for your reportees
- 3. When viewing team absence, you can identify who booked their holiday first helping to make an informed decision when authorising/rejecting the request. This is indicated by a circled number next to the date square:

2 <mark>0</mark> 1		
Civic Centre Civic Centre	29th November • 5 Working days • 0 Holidays authorised • 0 Holidays unauthorised • 100% Availability • 0 Other absences	s
💿 Matt French		
💿 Paul Martin		
💿 Anita Oakhill		
💿 Peter Smith		
💿 Helen Wilson		



4. To action the holiday request, you can return to your '**To do List**' or you can authorise/reject the holiday request directly from the absence calendar by right clicking on the absence date and selecting from the pop-up box:



4. Viewing Booked Holiday Records

1. To view booked holiday records, select the '**Holiday absence details**' link in the '**Holiday**' folder:

				_	LINKS		
> Personal	>	Employment	>	Absence Overview	> Sickness	V Holiday	> Other Absence
> Questionnaires	s	> Expense Cl	aims	l i			
Holiday absence de	etails -	New Holiday a	absenc	e details Holiday e	entitlement summary	Holiday entitlement adj	Bank holidays

2. This will open the 'Holiday Absence List' in the left-hand pane:



3. Hovering over a record will display details in a pop-up box:



An absence with an exclamation mark is indicating that it is awaiting authorisation.



4. Select the holiday record to open the 'Holiday absence details' page:



5. Holiday Absence Gauge

Holiday balances can be viewed from the '**Person Summary**' screen:

Calendar	6 Sep 2021 - 31 Mar 2022	13 Oct 2020 - 13 Oct 2021
VIEW FULL CALENDAR		
13 - 26 October 2021	141.5 of 165 hours	0
13 14 15 16 17 18 19 20 21 22 23 24 25 26		
	Holidays remaining (as of last calculation)	No sickness (as of last calculation)

6. Viewing Holiday Entitlements

1. To view an employee's remaining holiday entitlement, select the 'Holiday entitlement summary details' link in the 'Holiday' folder:

	LINKS						
> Personal > Employment	Absence Overview Sickness Holiday Other Absence						
> Questionnaires > Expense	Claims						
Holiday absence details - New Holiday	absence details Holiday entitlement summary Holiday entitlement adjustment Bank holidays						



- 2. This will open the 'Holiday entitlement summary' page
- 3. Remaining entitlement will show in the column on the right:

Holiday e	6 8			
Employment det	ails			
	Position	Housing Officer 🗸		
Period details				
	Holiday period dates	06/09/2021 - 31/03/2022 (Par	rt) 🗸	
Length	of service at relevant date	Not started		
	Scheme name	Harlow Council - Annual Leave	e Gradi 🗸	
	Membership dates	06/09/2021 -		
	Entitlement for period	165 hours (311 hours Pro Rata)		
From	То	Duration	Remaining entitlement	
22/09/2021	22/09/2021	1	164	
18/10/2021	19/10/2021	15	149	
13/12/2021	13/12/2021	7.5	141.5	
27/12/2021	27/12/2021	7.5	134	
28/12/2021	28/12/2021	7.5	126.5	
29/12/2021	29/12/2021	7.5	119	
30/12/2021	30/12/2021	7.5	111.5	
31/12/2021	31/12/2021	7.5	104	
03/01/2022	03/01/2022	7.5	96.5	

4. This is a **Read Only** page.